

Andrew J. Barron

Associate

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Andrew J. Barron is an experienced tax, trusts and estates lawyer representing executors, administrators, trustees and beneficiaries in all aspects of trust and estate administration. His clients depend on him to navigate complex family dynamics to efficiently and empathetically resolve conflict. Andrew routinely prepares and reviews income, estate, inheritance and gift tax returns, as well as accountings, nonjudicial settlement agreements and receipt/release agreements. Andrew works closely with high-net-worth individuals to reach their personal and business planning goals. He drafts and reviews wills, trusts, power of attorney, healthcare directives and other estate and business planning documents. Andrew is proud to maintain an active pro bono caseload.

Before joining Stradley Ronon, Andrew practiced trusts and estates at two Philadelphia firms. He also served as an assistant city solicitor in the Major Tax Unit for the City of Philadelphia Law Department and clerked for state trial judges.

Andrew received his LL.M. in Taxation with a Certificate in Estate Planning and his J.D. from Temple University Beasley School of Law. While at Temple, Andrew served as an editor for the *Temple Political & Civil Rights Law Review*. He earned his B.A. in philosophy from Dickinson College.

SPEAKING ENGAGEMENTS

- Presenter, "Estate Planning: Taking Care of the People You Love," Volunteer UP Legal Clinic
- Speaker, "Shaking Off Buy-Sell Agreements and Life Insurance for Business Owners: Implications and Planning in the Wake of *Estate of Connelly v. United States*," Philadelphia Estate Planning Council
- Speaker, "Estate Planning Workshop," East Mount Airy Neighbors
- Speaker, "Planned Giving," The Catholic Foundation of Greater Philadelphia
- Panelist, "Trusts 101: Everything You Want to Know About Trusts (But Are Afraid to Ask)," Philadelphia Bar Association

FOCUS

Trust, Estates & Personal Planning
Estate & Tax Planning
Business Succession Planning
Administration of Trusts & Estates
Guardianships
Planning & Trusts for Individuals with Special Needs
Retirement Planning
Prenuptial, Postnuptial & Cohabitation Agreements

BAR ADMISSIONS

Pennsylvania
New Jersey
New York

EDUCATION

LL.M., Temple University Beasley School of Law, Taxation with Certificate in Estate Planning
J.D., Temple University Beasley School of Law
B.A., Dickinson College

MEMBERSHIPS

Philadelphia Bar Association, Probate and Trust Law Section – Executive Committee Member
Philadelphia Estate Planning Council



PUBLICATIONS

- Co-author, “New FinCEN Reporting Requirement for Nonfinanced Transfers of Residential Real Estate to Entities and Trusts,” *The Legal Intelligencer*
- Author, “Circuit Split on Inclusion of Life Insurance Proceeds in Valuation of Closely Held Business Subject to Stock Redemption Agreement,” Philadelphia Estate Planning Council
- Author, “Beware the Philadelphia Realty Transfer Tax Trap,” Philadelphia Bar Association: *Probate and Trust Law Section Newsletter*
- Author, “Standby Guardianship: An Easy and Essential Part of the Estate Planner’s Toolkit,” *The Legal Intelligencer*

IN THE COMMUNITY

Andrew serves on the board of [Vision for Equality](#), a Philadelphia-based nonprofit that advocates on behalf of disabled Pennsylvanians and their families.