

Michael P. Bonner

Chair, Finance & Restructuring

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Michael Bonner represents banks, commercial finance companies, hedge funds and other lenders in all aspects of commercial loan transactions. He represents clients in multiple types of financing transactions including asset-based, cash flow, acquisition, second lien, real estate, construction, debtor-in-possession, exit and workouts. Mike also represents companies in general business and commercial matters, including borrower-side financings.

RESULTS

Mike has represented:

- the lead arranger and agent in a \$30 million revolving credit facility which, along with a \$210 million bond offering, provided acquisition financing to a strategic solutions provider for the oil and gas industry
- the agent in combined \$45 million revolving credit facilities to an affiliation of newspaper publishing entities in connection with a \$200 million bond offering
- the agent in an \$85 million revolving credit facility in connection with a private equity fund's leverage buyout of a food distribution business
- the agent in a \$39 million revolving credit facility and term loan in connection with a private equity fund's leveraged buyout of a tire distributor
- a publicly held company in the electronic security device industry in a \$125 million revolving credit facility and a \$125 million private placement
- a mutual fund complex in connection with the sale of its fixed income investment advisory management business

SPEAKING ENGAGEMENTS

- Moderator, "Current Trends and the Potential Trump Effect across the Capital Structure," 10th Annual Philadelphia Credit and Restructuring Summit
- Panelist, "Structuring and Drafting Commercial Loan Documents," Pennsylvania Bar Institute
- Presenter, "Capital Markets – Looking for the Cracks in the Foundation," Turnaround Management Association's 12th Annual Mid-Atlantic Regional Symposium

FOCUS

Financial Services
Finance & Restructuring
Real Estate Financing
Mergers & Acquisitions
Private Equity
Corporate & Securities

BAR ADMISSIONS

New Jersey
Pennsylvania
New York

EDUCATION

J.D., *magna cum laude*, Widener University School of Law
B.S., Saint Joseph's University

MEMBERSHIPS

American Bar Association, Business Law Section
Association for Corporate Growth
Board Member, Association of Commercial Finance Attorneys, Inc.
Board of Directors, Secured Finance Network, Philadelphia Chapter
Board of Trustees, Our Lady of Lourdes Foundation
Turnaround Management Association



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- Moderator, "Hot Button Topics in First Lien/Second Lien Intercreditor Agreements," Secured Finance Network
- Moderator, "Economic Perspective Amid Presidential Race," Secured Finance Network
- Presenter, "Commercial Loan Documents," Pennsylvania Bar Institute

RECOGNITIONS

- *Suburban Life Magazine*, "Five-star Attorney"
- *Suburban Life Magazine*, "Top Attorney"
- *South Jersey Biz*, Best Attorneys in Business

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