

Samuel W. Gray

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Samuel Gray focuses his practice on corporate transactions, representing public and private companies in mergers and acquisitions, commercial loan transactions, securities law compliance and general corporate matters.

Sam earned his J.D. from Georgetown University Law Center, where he was the supervising editor of the *Georgetown Immigration Law Journal*. He earned his B.A. from the University of Colorado at Boulder.

RESULTS

Sam has represented:

- **Wealth Legacy Institute**, a Denver-based financial planning and investment management firm, in its merger with Cerity Partners, a financial and wealth advisory firm headquartered in New York City.
- **Mini Melts USA**, a producer and distributor of novelty ice cream products, in the acquisition of a controlling interest by Altamont Capital Partners, a private investment firm.

FOCUS

Corporate & Securities
Mergers & Acquisitions
Emerging Companies & Venture
Capital Funds

BAR ADMISSIONS

Pennsylvania

EDUCATION

J.D., Georgetown University Law Center
B.S., University of Colorado Boulder

