

# Tara M. Walsh

## Partner-in-Charge, Malvern

Malvern, PA

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Tara Walsh concentrates her practice in the areas of estate, tax and business planning, as well as estate and trust administration. She represents and advises high-net-worth individuals, owners of closely held businesses, individual and corporate fiduciaries, and nonprofit/charitable entities. Her practice involves designing and implementing a wide range of estate plans; handling all aspects of estate and trust administrations; advising clients on estate, gift and generation-skipping transfer tax issues; counseling clients in planned charitable giving; advising clients on issues related to life insurance and retirement plans; counseling beneficiaries and fiduciaries in Orphans' Court matters; and forming nonprofit organizations. She also serves as partner-in-charge of Stradley Ronon's Malvern, Pennsylvania office.

### SPEAKING ENGAGEMENTS

- Presenter, "The Intersection of Death and Divorce: Estate Planning & Family Law Implications Under Marital Agreements," Philadelphia Bar Association CLE
- Presenter, "Business Succession Planning: The Good, The Bad, and The Ugly," Smart Business Dealmakers Conference
- Planner, "Planned Charitable Giving: The Do's and Don'ts from the Donor, the Donee, and the AG," Philadelphia Bar Association seminar
- Presenter, "Estate Planning: Taking Care of the People You Love," St. Basil Academy
- Presenter, "Plan Today to Ensure Your Legacy Tomorrow," The Main Line Society of Professional Women Event
- Presenter, "Estate and Personal Planning," Gwynedd Mercy University

### IN THE COMMUNITY

Tara is involved in the Main Line Chamber of Commerce's Society of Professional Women, a group committed to the advancement of women in leadership roles. She is a graduate of Leadership Main Line, as well as the Main Line Chamber's Women Helping Women mentoring program. Tara is also a Board member for the Greater Philadelphia Society of Financial Service Professionals, and a current participant in The Forum of Executive Women Mentoring Program.

### FOCUS

Trusts, Estates & Personal Planning  
Closely Held & Family Owned Businesses  
Nonprofit & Religious Organizations  
Education  
Fiduciary Governance

### BAR ADMISSIONS

Pennsylvania  
New Jersey

### COURTS

Pennsylvania Supreme Court  
U.S. District Court for the Eastern District of Pennsylvania

### EDUCATION

J.D., *magna cum laude*, Pennsylvania State University Dickinson School of Law  
B.A., *magna cum laude*, Lafayette College, Phi Beta Kappa

### MEMBERSHIPS

Board for the Greater Philadelphia Society of Financial Service Professionals  
Main Line Chamber of Commerce, Society of Professional Women  
Philadelphia Bar Association  
Philadelphia Estate Planning Council

