

INVESTMENT MANAGEMENT

BY THE NUMBERS



Stradley Ronon Stevens & Young, LLP

Ranked in Band 1
Nationwide
Registered Funds



Consecutive
Top-Tier
Rankings

in *The Legal 500* for
Mutual/Registered/
Exchange-Traded Funds

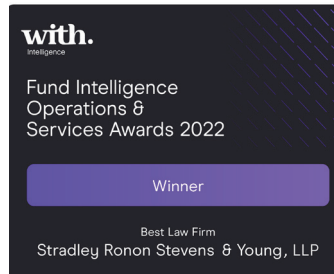
TOP TIER FIRM

Legal500

UNITED STATES

2024

2023
2022
2021
2020
2019
2018
2017



95 Year History

Filing more than **85**
exemptive applications
over the last **10** years.

"I met with **Jack Bogle** and asked him if he could do the operations work of running a fund and charge us a fee, and he said, 'OK.' The first thing I needed was a good law firm. He told me to call Stradley Ronon (Stevens & Young) in Philadelphia, and that's how we got started."

Quote from Dimensional Fund Advisors Founder **David Booth** as told to *Pensions & Investments*.



19 Investment Management Capabilities

- 1940 Act Registered Funds
- Independent Directors/Trustees
- Investment Advisers
- Exchange-Traded Funds (ETFs)
- Closed-End Funds
- Business Development Companies (BDCs)
- Money-Market Funds
- Derivatives & CFTC Regulation
- Fintech
- Securities Enforcement/Litigation
- Taxation
- Environmental, Social & Governance (ESG)
- ERISA
- Fiduciary Governance
- Insurance Products
- Broker-Dealers
- Private Equity/Venture Funds
- Hedge Funds
- Alternative Funds



70+ DEDICATED PROFESSIONALS
12 former SEC staff members

"Maintains an impressive client list of fund complexes, fund managers and independent trustees, who benefit from the firm's skill, industry integration and nationwide presence when developing new products or approaching other registered funds concerns."

Quote from **Chambers USA** about our investment management practice.

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