

# INVESTMENT MANAGEMENT

## BY THE NUMBERS



Stradley Ronon Stevens & Young, LLP

Ranked in Band 1  
Nationwide  
Registered Funds

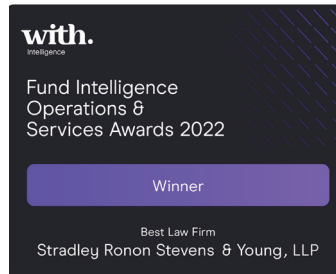


Consecutive  
Top-Tier  
Rankings

in *The Legal 500* for  
Mutual/Registered/  
Exchange-Traded Funds



2022  
2021  
2020  
2019  
2018  
2017



# 95 Year History

Filing more than **85**  
exemptive applications  
over the last **10** years.

"I met with **Jack Bogle** and asked him if he could do the operations work of running a fund and charge us a fee, and he said, 'OK.' The first thing I needed was a good law firm. He told me to call Stradley Ronon (Stevens & Young) in Philadelphia, and that's how we got started."

Quote from Dimensional Fund Advisors Founder **David Booth** as told to *Pensions & Investments*.



# 19 Investment Management Capabilities

- 1940 Act Registered Funds
- Independent Directors/Trustees
- Investment Advisers
- Exchange-Traded Funds (ETFs)
- Closed-End Funds
- Business Development Companies (BDCs)
- Money-Market Funds
- Derivatives & CFTC Regulation
- Fintech
- Securities Enforcement/Litigation
- Taxation
- Environmental, Social & Governance (ESG)
- ERISA
- Fiduciary Governance
- Insurance Products
- Broker-Dealers
- Private Equity/Venture Funds
- Hedge Funds
- Alternative Funds



**71** DEDICATED PROFESSIONALS  
11 former members of the SEC staff

"Maintains an impressive client list of fund complexes, fund managers and independent trustees, who benefit from the firm's skill, industry integration and nationwide presence when developing new products or approaching other registered funds concerns."

Quote from **Chambers USA** about our investment management practice.

# STRADLEY RONON INVESTMENT MANAGEMENT PRACTICE

**Bruce G. Leto, Firm Management Committee Member and Partner**  
Philadelphia  
bleto@stradley.com | 215.564.8115

**Sara P. Crovitz, Co-Chair**  
Washington, D.C.  
scrovitz@stradley.com | 202.507.6414

**Matthew R. DiClemente, Co-Chair**  
Philadelphia  
mdiclemente@stradley.com | 215.564.8173

**David W. Grim, Co-Chair**  
Washington, D.C.  
dgrim@stradley.com | 202.507.5164

**Michael N. Amugo**  
Associate  
Philadelphia  
mamugo@stradley.com  
215.564.8705

**John M. Baker**  
Counsel  
Washington, D.C.  
jbaker@stradley.com  
202.419.8413

**Fabio Battaglia III**  
Partner  
Philadelphia  
fbattaglia@stradley.com  
215.564.8077

**Katrina L. Berishaj**  
Partner  
Washington, D.C.  
kberishaj@stradley.com  
202.507.5179

**Joshua D. Borneman**  
Associate  
Washington, D.C.  
jborneman@stradley.com  
202.822.5172

**Zack Bradley**  
Associate  
Philadelphia  
zbradley@stradley.com  
215.564.8157

**E. Taylor Brody**  
Partner  
Philadelphia  
ebrody@stradley.com  
215.564.8071

**Jessica D. Burt**  
Partner  
Washington, D.C.  
jburt@stradley.com  
202.419.8409

**Rachel Charamella**  
Associate  
Philadelphia  
rcharamella@stradley.com  
215.564.8079

**Joel D. Corriero**  
Partner  
Philadelphia  
jcorriero@stradley.com  
215.564.8528

**Conor Courtney**  
Associate  
Washington, D.C.  
ccourtney@stradley.com  
202.292.4521

**Jana L. Cresswell**  
Partner  
Philadelphia  
jcresswell@stradley.com  
215.564.8048

**Brian Crowell**  
Partner  
Philadelphia  
bcrowell@stradley.com  
215.564.8082

**Wesley Davis**  
Associate  
Philadelphia  
wdavis@stradley.com  
215.564.8640

**Gregory D. DiMeglio**  
Partner  
Washington, D.C.  
gdimeglio@stradley.com  
202.419.8401

**Aliza S. Dominey**  
Associate  
Washington, D.C.  
adominey@stradley.com  
215.564.6405

**Lisa A. Duda**  
Senior Counsel  
Philadelphia  
lduda@stradley.com  
215.564.8143

**Giana Fallico**  
Associate  
Chicago  
gfallico@stradley.com  
312.964.3509

**J. Stephen Feinour Jr.**  
Partner  
Philadelphia  
jfeinourjr@stradley.com  
215.564.8521

**Don E. Felice**  
Counsel  
Philadelphia  
dfelice@stradley.com  
215.564.8794

**Amy C. Fitzsimmons**  
Partner  
Philadelphia  
afitzsimmons@stradley.com  
215.564.8711

**Jan M. Folena**  
Partner  
Philadelphia  
jfolena@stradley.com  
215.564.8092

**Alison M. Fuller**  
Partner  
Washington, D.C.  
afuller@stradley.com  
202.419.8412

**Kathleen Gallop**  
Associate  
Washington, D.C.  
kgallop@stradley.com  
202.507.5161

**Jamie M. Gershkow**  
Partner  
New York  
jgershgow@stradley.com  
212.404.0654

**Alan P. Goldberg**  
Partner  
Chicago  
agoldberg@stradley.com  
312.964.3503

**Kenneth L. Greenberg**  
Partner  
Philadelphia  
kgreenberg@stradley.com  
215.564.8149

**Mark R. Greer**  
Partner-in-Charge  
Chicago  
mgreer@stradley.com  
312.964.3505

**Shawn A. Hendricks**  
Partner  
Philadelphia  
shendricks@stradley.com  
215.564.8778

**Jennifer Hillman**  
Associate  
Philadelphia  
jhillman@stradley.com  
215.564.8623

**Cory O. Hippler**  
Partner  
Philadelphia  
chippler@stradley.com  
215.564.8089

**Peter M. Hong**  
Partner  
Washington, D.C.  
phong@stradley.com  
202.419.8429

**Kristin H. Ives**  
Partner  
Philadelphia  
kives@stradley.com  
215.564.8037

**Jonathan M. Kopcsik**  
Partner  
Philadelphia  
jkopcsik@stradley.com  
215.564.8099

**Frederic Krieger**  
Senior Counsel  
New York  
fkrieger@stradley.com  
212.540.4568

**Stephen LaChine**  
Associate  
Chicago  
slachine@stradley.com  
312.964.3522

**Mena Larmour**  
Partner  
Philadelphia  
mlarmour@stradley.com  
215.564.8014

**Christian Lee**  
Associate  
Philadelphia  
clee@stradley.com  
215.564.8687

**Cillian M. Lynch**  
Partner  
Washington, D.C.  
clynch@stradley.com  
202.419.8416

**Michael D. Mabry**  
Partner  
Philadelphia  
mmabry@stradley.com  
215.564.8011

**Allie Maccarone**  
Associate  
Philadelphia  
amaccarone@stradley.com  
215.564.8545

**Geena Marzouca**  
Associate  
Washington, D.C.  
gmarzouca@stradley.com  
202.507.6408

**Jonathan B. Miller**  
Senior Counsel  
New York  
jbmiller@stradley.com  
212.540.4572

**Prufesh R. Modhera**  
Partner  
Washington, D.C.  
pmodhera@stradley.com  
202.419.8417

**Michael W. Mundt**  
Partner  
Washington, D.C.  
mmundt@stradley.com  
202.419.8403

**Kevin O'Connell**  
Associate  
Washington, D.C.  
koconnell@stradley.com  
202.507.5176

**Michael P. O'Hare**  
Partner  
Philadelphia  
mohare@stradley.com  
215.564.8198

**Claire Olivar**  
Associate  
Philadelphia  
molivar@stradley.com  
215.564.8681

**Jin Park**  
Associate  
New York  
jpark@stradley.com  
212.812.4140

**Eric S. Purple**  
Partner  
Washington, D.C.  
epurple@stradley.com  
202.507.5154

**Rebecca A. Rodrigues**  
Associate  
Philadelphia  
rrodrigues@stradley.com  
215.564.8064

**David F. Roeber**  
Partner  
Philadelphia  
droeber@stradley.com  
215.564.8179

**Michael E. Schapiro**  
Partner  
Washington, D.C.  
mschapiro@stradley.com  
202.507.5163

**Mark A. Sheehan**  
Partner  
Philadelphia  
msheehan@stradley.com  
215.564.8027

**Nicole Simon**  
Partner  
New York  
nsimon@stradley.com  
212.812.4137

**Lawrence P. Stadulis**  
Partner  
Washington, D.C.  
lstadulis@stradley.com  
202.419.8407

**Miranda Sturgis**  
Partner  
Philadelphia  
msturgis@stradley.com  
215.564.8131

**Alexa Tzarnas**  
Associate  
New York  
atzarnas@stradley.com  
212.404.0646

**Pamela V. Wade**  
Counsel  
Philadelphia  
pwade@stradley.com  
215.564.8603

**Grace Wydeven**  
Associate  
Philadelphia  
gwydeven@stradley.com  
215.564.8145

**Christopher J. Zimmerman**  
Partner  
Washington, D.C.  
czimmerman@stradley.com  
202.419.8402

**Lauren Zychowicz**  
Associate  
Philadelphia  
lzychowicz@stradley.com  
215.564.8757