

INVESTMENT MANAGEMENT

BY THE NUMBERS



Stradley Ronon Stevens & Young, LLP

Ranked in Band 1
Nationwide
Registered Funds



Consecutive
Top-Tier
Rankings

in *The Legal 500* for
Mutual/Registered/
Exchange-Traded Funds

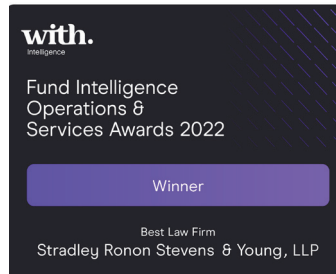
TOP TIER FIRM

Legal500

UNITED STATES

2024

2023
2022
2021
2020
2019
2018
2017



95 Year History

Filing more than **85**
exemptive applications
over the last **10** years.

"I met with **Jack Bogle** and asked him if he could do the operations work of running a fund and charge us a fee, and he said, 'OK.' The first thing I needed was a good law firm. He told me to call Stradley Ronon (Stevens & Young) in Philadelphia, and that's how we got started."

Quote from Dimensional Fund Advisors Founder **David Booth** as told to *Pensions & Investments*.



19 Investment Management Capabilities

- 1940 Act Registered Funds
- Independent Directors/Trustees
- Investment Advisers
- Exchange-Traded Funds (ETFs)
- Closed-End Funds
- Business Development Companies (BDCs)
- Money-Market Funds
- Derivatives & CFTC Regulation
- Fintech
- Securities Enforcement/Litigation
- Taxation
- Environmental, Social & Governance (ESG)
- ERISA
- Fiduciary Governance
- Insurance Products
- Broker-Dealers
- Private Equity/Venture Funds
- Hedge Funds
- Alternative Funds



70+ DEDICATED PROFESSIONALS
12 former SEC staff members

"Maintains an impressive client list of fund complexes, fund managers and independent trustees, who benefit from the firm's skill, industry integration and nationwide presence when developing new products or approaching other registered funds concerns."

Quote from **Chambers USA** about our investment management practice.

STRADLEY RONON INVESTMENT MANAGEMENT PRACTICE

Bruce G. Leto, Firm Management Committee Member and Partner
Philadelphia
bleto@stradley.com | 215.564.8115

Sara P. Crovitz, Co-Chair
Washington, D.C.
scrovitz@stradley.com | 202.507.6414

Matthew R. DiClemente, Co-Chair
Philadelphia
mdiclemente@stradley.com | 215.564.8173

David W. Grim, Co-Chair
Washington, D.C.
dgrim@stradley.com | 202.507.5164

Mark Attar
Partner
Washington, D.C.
mattar@stradley.com
202.419.8406

Fabio Battaglia III
Partner
Philadelphia
fbattaglia@stradley.com
215.564.8077

Katrina L. Berishaj
Partner
Washington, D.C.
kberishaj@stradley.com
202.507.5179

Joshua D. Borneman
Associate
Washington, D.C.
jborneman@stradley.com
202.822.5172

Zack Bradley
Associate
Philadelphia
zbradley@stradley.com
215.564.8157

E. Taylor Brody
Partner
Philadelphia
ebrody@stradley.com
215.564.8071

Jessica D. Burt
Partner
Washington, D.C.
jburt@stradley.com
202.419.8409

Rachel Charamella
Associate
Philadelphia
rcharamella@stradley.com
215.564.8079

Stuart H. Coleman
Partner
New York
scoleman@stradley.com
212.812.4125

Joel D. Corriero
Partner
Philadelphia
jcorriero@stradley.com
215.564.8528

Conor Courtney
Associate
Washington, D.C.
ccourtney@stradley.com
202.292.4521

Jana L. Cresswell
Partner
Philadelphia
jcresswell@stradley.com
215.564.8048

Brian Crowell
Partner
Philadelphia
bcrowell@stradley.com
215.564.8082

Wesley Davis
Associate
Philadelphia
wdavis@stradley.com
215.564.8640

Gregory D. DiMeglio
Partner
Washington, D.C.
gdimeglio@stradley.com
202.419.8401

Aliza S. Dominey
Associate
Washington, D.C.
adominey@stradley.com
215.564.6405

Lisa A. Duda
Senior Counsel
Philadelphia
lduda@stradley.com
215.564.8143

Giana Fallico
Associate
Chicago
gfallico@stradley.com
312.964.3509

J. Stephen Feinour Jr.
Partner
Philadelphia
jfeinourjr@stradley.com
215.564.8521

Don E. Felice
Counsel
Philadelphia
dfelice@stradley.com
215.564.8794

Amy C. Fitzsimmons
Partner
Philadelphia
afitzsimmons@stradley.com
215.564.8711

Jan M. Folena
Partner
Philadelphia
jfolena@stradley.com
215.564.8092

Alison M. Fuller
Partner
Washington, D.C.
afuller@stradley.com
202.419.8412

Kathleen Gallop
Associate
Washington, D.C.
kgallop@stradley.com
202.507.5161

Jamie M. Gershkow
Partner
New York
jgershkov@stradley.com
212.404.0654

Alan P. Goldberg
Partner
Chicago
agoldberg@stradley.com
312.964.3503

Kenneth L. Greenberg
Partner
Philadelphia
kgreenberg@stradley.com
215.564.8149

Mark R. Greer
Partner-in-Charge
Chicago
mgreer@stradley.com
312.964.3505

Jennifer Hance
Associate
Philadelphia
jhance@stradley.com
215.564.8050

Shawn A. Hendricks
Partner
Philadelphia
shendricks@stradley.com
215.564.8778

Jennifer Hillman
Partner
Philadelphia
jhillman@stradley.com
215.564.8623

Cory O. Hippler
Partner
Philadelphia
chippler@stradley.com
215.564.8089

Kristin H. Ives
Partner
Philadelphia
kives@stradley.com
215.564.8037

Jesse Kanach
Partner
Washington, D.C.
jkanach@stradley.com
202.292.4528

Jonathan M. Kopcsik
Partner
Philadelphia
jkopcsik@stradley.com
215.564.8099

Frederic Krieger
Partner
New York
fkrieger@stradley.com
212.540.4568

Stephen LaChine
Associate
Chicago
slachine@stradley.com
312.964.3522

Mena Larmour
Partner
Philadelphia
mlarmour@stradley.com
215.564.8014

Christian Lee
Associate
Philadelphia
clee@stradley.com
215.564.8687

Cillian M. Lynch
Partner
Washington, D.C.
clynch@stradley.com
202.419.8416

Michael D. Mabry
Partner
Philadelphia
mmabry@stradley.com
215.564.8011

Allie Maccarone
Associate
Philadelphia
amaccarone@stradley.com
215.564.8545

William T. MacGregor
Partner
New York
wmacgregor@stradley.com
212.812.4128

Geena Marzouca
Associate
Washington, D.C.
gmarzouca@stradley.com
202.507.6408

Jonathan B. Miller
Senior Counsel
New York
jbmiller@stradley.com
212.540.4572

Cory O. Modhera
Partner
Washington, D.C.
cmodhera@stradley.com
202.419.8417

Michael W. Mundt
Partner
Washington, D.C.
mmundt@stradley.com
202.419.8403

Brian P. Murphy
Partner
Philadelphia
bmurphy@stradley.com
215.564.8036

Kevin O'Connell
Associate
Washington, D.C.
koconnell@stradley.com
202.507.5176

Michael P. O'Hare
Partner
Philadelphia
mohare@stradley.com
215.564.8198

Claire Olivar
Partner
Philadelphia
molivar@stradley.com
215.564.8681

Jin Park
Associate
New York
jpark@stradley.com
212.812.4140

Eric S. Purple
Partner
Washington, D.C.
epurple@stradley.com
202.507.5154

Alex Reilly
Associate
Washington, D.C.
areilly@stradley.com
202.507.5157

Rebecca A. Rodrigues
Associate
Philadelphia
rrodrigues@stradley.com
215.564.8064

David F. Roeber
Partner
Philadelphia
droeber@stradley.com
215.564.8179

Michael E. Schapiro
Partner
Washington, D.C.
mschapiro@stradley.com
202.507.5163

Mark A. Sheehan
Partner
Philadelphia
msheehan@stradley.com
215.564.8027

Nicole Simon
Partner
New York
nsimon@stradley.com
212.812.4137

Lawrence P. Stadulis
Partner
Washington, D.C.
lstadulis@stradley.com
202.419.8407

David Stephens
Partner
New York
dstephens@stradley.com
212.540.4569

Miranda Sturgis
Partner
Philadelphia
msturgis@stradley.com
215.564.8131

Alexa Tzarnas
Associate
New York
atzarnas@stradley.com
212.404.0646

Pamela V. Wade
Counsel
Philadelphia
pwade@stradley.com
215.564.8603

Tim Walter
Associate
Philadelphia
twalter@stradley.com
215.564.8004

Grace Wydeven
Associate
Philadelphia
gwydeven@stradley.com
215.564.8145

Christopher J. Zimmerman
Partner
Washington, D.C.
czimmerman@stradley.com
202.419.8402

Lauren Zychowicz
Associate
Philadelphia
lzychowicz@stradley.com
215.564.8757